

Financial Modeling and Cost Management

Course Description

In this course you will learn how to develop a financial model to determine the cost of projects including accounting for real-world uncertainties. You will practice developing project plans that will meet objectives, be delivered on time and within budget.

Delivery Details 28 hrs, 4 days

Content

- Advanced Excel
- Financial Model Design
- Evaluation Patterns
- Business Drivers
- Presenting Model for Business Decisions

Learning Outcomes – After completing this course, participants will be able to:

- Understand how to develop a financial model.
- Identify factors that can impact a project's costs.
- Develop a project plan and explain how to manage costs to remain within budget.

Methodology

- Facilitator led discussion.
- Small group exercises and discussion.
- Computer and/or video presentations.

Materials – Each participant will receive comprehensive handouts for the topics presented and discussed in the course.

Pre-requisites

- High School Graduate or GED. Math and English at the 12th grade level.
- Two or more years of work experience in the insurance, banking or financial services industry.
- One or more years of supervisory or team leader experience recommended.

Assessment

- At the beginning of the first session, participants will be given a pre-assessment to determine their subject knowledge.
- At the completion of the course, participants will be given a post-assessment to determine successful completion of the learning outcomes.

CEU's – 2.8